

MOST COMPREHENSIVE WEBSITE ON TEA  
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**WEEKLY TEA MARKET REPORT**  
**SALE NO: 26 - 06TH/ 07TH JULY 2021**

**ORDER OF SALE**

<b><u>EXESTATE</u></b>	<b><u>LG Large Leaf LG Small Leaf/BOPIA/Premium</u></b>	<b><u>High &amp; Medium/Off Grade/Dust</u></b>
1. Eastern Brokers Ltd	John Keells PLC	Eastern Brokers Ltd
2. Ceylon Tea Brokers PLC	Lanka Commodity Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
3. John Keells PLC	Asia Siyaka Commodities PLC	John Keells PLC
4. Lanka Commodity Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers (Pvt) Ltd
5. Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd
6. Mercantile Produce Brokers (Pvt) Ltd	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Mercantile Produce Brokers (Pvt) Ltd
7. Asia Siyaka Commodities PLC	Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC
8. <b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Bartleet Produce Marketing (Pvt) Ltd	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>

At this week's sale 12,435 lots totalling 7,108,053 kgs were on offer. The breakdown is as follows:

	<b><u>LOTS</u></b>	<b><u>QUANTITY</u></b>
Ex Estate	865	1,006,297
Main Sale - High & Medium	1,948	978,258
Low Grown - Leafy	2,130	970,013
Low Grown - Semi Leafy	1,891	923,713
Low Grown - Tippy	2,140	1,109,772
Premium Flowery	378	67,486
Off Grades	2,464	1,412,625
Dust	619	639,889
<b>TOTAL</b>	<b><u>12,435</u></b>	<b><u>7,108,053</u></b>
Re - Prints	920	528,984

**Buyers Prompt : 13/07/2021**

**Sellers Prompt : 14/07/2021**

**QUALITY**

*High and Mid Grown showed no change with a limited availability of good quality teas, whilst the Low Grown were similar to last.*

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<p style="text-align: center;"><b>COMMENTS</b></p> <p><i>Auction offerings continued to be maintained over the 7.0 M/Kg mark. Once again, the better teas continued to meet with good demand, whilst the others were irregular and often easier following quality.</i></p> <p><i>Ex-Estate offerings too were maintained around 1.0 M/Kgs. Overall, quality showed to significant change with a greater availability of teas comprising of average to Plain quality.</i></p> <p><i>It was indeed encouraging to observe the renewed interest for a small selection of the better Westerns, which often appreciated Rs. 20-30 per kg and more. Teas in the Below Best and Plainer categories continued to weaken further following plainer quality. Nuwara Eliyas' - here again, the better teas were reasonably well sort after, whilst the price structure for the Uda Pussellawas' showed no significant change. Uva - A selection of BOP invoices appreciated Rs. 20-30 per kg and more, whilst the others and particularly the poor leaf types declined by up to Rs. 20 per kg. The corresponding BOPF's sold at firm rates.</i></p> <p><i>High and Mid Grown CTC teas showed no significant change and continued to sell at the lower end of the market. Low Grown CTC varieties sold around last, whilst it is noteworthy that the prices in comparison to the Low Grown Large Leaf Orthodox teas continue to reflect poor value.</i></p> <p><i>Low Grows comprised of 3 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. Well-made teas met with good demand, whilst the balance were easier following quality.</i></p> <p><i>OP1/BOP1's in general were firm on last, whilst cleaner Below Best varieties were dearer. Better OP/OPA's though irregular were firm, whilst Below Best varieties were dearer following quality. Better PEK/PEK1's were fully firm to dearer, whilst the others and mixed varieties were easier.</i></p> <p><i>In the Tippy catalogues, well-made FBOP's together with cleaner Below Best maintained, whilst the balance were irregular following quality. Select Best and Best FF1's together with cleaner Below Best maintained, whilst the balance were irregular following quality.</i></p> <p><i>In the Premium catalogue, very Tippy teas continued to attract good demand. Best and cleaner Below Best appreciated, whilst the balance were firm.</i></p> <p style="text-align: center;"><b>NATIONAL TEA SALE AVERAGES - JUNE 2021</b></p> <p><i>National average for the month of June 2021 totalled Rs. 586.51 (USD 2.98) vis-à-vis Rs. 609.52 (USD 3.12) of May 2021, showing a decrease of Rs. 23.01 month on month. In comparison to the average of Rs. 612.67 (USD 3.33) for June 2020 which had an artificial boost owing to the Covid-19 pandemic, shows a decrease of Rs. 26.16 (USD 0.24) YOY.</i></p> <p><i>In analysing the respective elevational averages - High Grows, totalling Rs. 550.44 (USD 2.79) for June 2021, have recorded a fairly significant decrease of Rs. 29.31 month on month vis-à-vis Rs. 579.75 (USD 2.96) of May 2021. In comparing the corresponding period (June 2020) the average of Rs. 567.11 (USD 3.08) records a decrease of Rs. 16.67 YOY. Mediums, averaging Rs. 530.70 (USD 2.69) for June 2021, have recorded a decrease of Rs. 19.48 vis-à-vis Rs. 550.18 (USD 2.81) of May 2021. In comparison to the June 2020 average of Rs. 544.19 (USD 2.95), shows a decrease of Rs. 13.49 YOY. Low Grows, totalling Rs. 620.09 (USD 3.15) for June 2021, recorded a decrease of Rs. 20.25 vis-à-vis Rs. 640.34 (USD 3.27) of May 2021. Here again, the average shows a fairly significant decrease of Rs. 35.88 YOY when compared to Rs. 655.97 (USD 3.56) of June 2020. A significant decline month on month (June 2021 vs. May 2021).</i></p> <p><i>The January-June 2021 cumulative national average of Rs. 626.45 (USD 3.22), records a marginal decrease of Rs. 01.40 (decrease of USD 0.20) vis-à-vis Rs. 627.85 (USD 3.42) of January-June 2020.</i></p> <p><i>High Grows for the period January-June 2021 of Rs. 596.94 (USD 3.07) have shown an increase of Rs. 12.84 vis-à-vis Rs. 584.10 (USD 3.18) of January-June 2020. Mediums averaging Rs. 566.38 (USD 2.91) have shown an increase of Rs. 12.92 vis-à-vis Rs. 553.46 (USD 3.01) of January-June 2020. However, Low Grows totalling Rs. 654.73 (USD 3.37) for January-June 2021 have shown a decrease of Rs. 12.10 vis-à-vis Rs. 666.83 (USD 3.63) of January-June 2020. A detailed report is on Page No. 8.</i></p>		
<b>FORBES &amp; WALKER TEA BROKERS (PVT) LTD SALE OF - 06TH/ 07TH JULY 2021</b>		

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Page 3				Page 3																																																																																											
<div>MARKET</div> <div>Improved demand for Select Best teas, whilst the others were irregular.</div> <div>HIGH GROWN TEAS</div> <div><div><div>BOP</div><div>Best Western's - Select invoices were Rs. 30-50 per kg dearer, whilst the others were firm and dearer to a lesser extent. In the Below Best category, select invoices were firm to marginally dearer, whilst the others together with the Plainer sorts were irregular and barely steady. Nuwara Eliya's - Select invoices were Rs. 10-20 per kg dearer, whilst the others were irregular following quality. Uda Pussellawa's - Better sorts were irregular, whilst the others were firm. Uva's - Select invoices gained Rs. 20-30 per kg and more, whilst the others were irregular with the poor leaf teas declining by up to Rs. 20 per kg.</div></div><div><div>BOPF</div><div>Best Western's - Select invoices gained Rs. 10-20 per kg and more following special inquiry, whilst the others were irregular. In the Below Best category, better sorts were irregular, whilst the others together with the Plainer sorts were up to Rs. 20 per kg lower. Nuwara Eliya's were irregular following quality. Uda Pussellawa's - Better sorts were irregular, whilst the others were firm and up to Rs. 10 per kg lower. Uva's, where quality was maintained, prices were firm, whilst the others were irregular and easier.</div></div><div><div>OP/OPA</div><div>Well made OP/OPA's were easier Rs. 10-20 per kg, whilst others were firm on last.</div></div><div><div>PEKOE/PEKOE1</div><div>A limited selection of Flavory PEK's that were available were irregularly easier. Well made Orthodox leafy PEK/PEK1's firm to marginally easier whilst others were irregularly lower. Best Rotovane PEK's firm to irregularly lower. Others declined Rs. 10-20 per kg and more.</div></div><div><div>FBOP/FOBPF1</div><div>A limited selection of Flavory FBOP's that were available were irregular. Well made Orthodox FBOP's were firm on last whilst others were firm to marginally dearer. Well made FF1's were firm on last whilst others were dearer Rs. 10 - 20 per kg.</div></div><table><tr><th>QUOTATIONS IN (Rs/kg)</th><th colspan="2">BOP</th><th colspan="2">BOPF</th><th colspan="2">PEKOE / FBOP</th><th colspan="2">OP</th></tr><tr><th>Sale Date</th><th>29/30 JUN</th><th>06/07 JUL</th><th>29/30 JUN</th><th>06/07 JUL</th><th>29/30 JUN</th><th>06/07 JUL</th><th>29/30 JUN</th><th>06/07 JUL</th></tr><tr><td>Best Westerns</td><td>610 - 690</td><td>630 - 730</td><td>620 - 700</td><td>620 - 740</td><td>660 - 830</td><td>680 - 840</td><td>550 - 610</td><td>560 - 620</td></tr><tr><td>Below Best Westerns</td><td>530 - 600</td><td>550 - 620</td><td>560 - 610</td><td>540 - 610</td><td>600 - 650</td><td>580 - 660</td><td>500 - 540</td><td>500 - 550</td></tr><tr><td>Plainer Westerns</td><td>460 - 520</td><td>460 - 520</td><td>500 - 550</td><td>480 - 530</td><td>380 - 580</td><td>400 - 560</td><td>380 - 490</td><td>400 - 480</td></tr><tr><td>Nuwara Eliyas</td><td>570 - 770</td><td>540 - 760</td><td>560 - 710</td><td>520 - 700</td><td>550 - 890</td><td>500 - 840</td><td>520 - 560</td><td>540</td></tr><tr><td>Brighter Udapussellawas</td><td>470 - 550</td><td>520 - 600</td><td>520 - 570</td><td>520 - 590</td><td>630 - 690</td><td>650 - 690</td><td>490 - 540</td><td>500 - 560</td></tr><tr><td>Other Udapussellawas</td><td>N/A</td><td>470 - 500</td><td>490 - 510</td><td>480 - 500</td><td>400 - 620</td><td>400 - 640</td><td>380 - 480</td><td>400 - 480</td></tr><tr><td>Best Uvas</td><td>520 - 590</td><td>520 - 660</td><td>550 - 650</td><td>540 - 590</td><td>650 - 1040</td><td>670 - 940</td><td>500 - 590</td><td>520 - 610</td></tr><tr><td>Other Uvas</td><td>460 - 510</td><td>460 - 500</td><td>490 - 540</td><td>480 - 530</td><td>380 - 640</td><td>400 - 660</td><td>390 - 480</td><td>400 - 500</td></tr></table></div> <div>Contd...4</div> <div>FORBES &amp; WALKER TEA BROKERS (PVT) LTD SALE OF - 06TH/ 07TH JULY 2021</div>						QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP		Sale Date	29/30 JUN	06/07 JUL	29/30 JUN	06/07 JUL	29/30 JUN	06/07 JUL	29/30 JUN	06/07 JUL	Best Westerns	610 - 690	630 - 730	620 - 700	620 - 740	660 - 830	680 - 840	550 - 610	560 - 620	Below Best Westerns	530 - 600	550 - 620	560 - 610	540 - 610	600 - 650	580 - 660	500 - 540	500 - 550	Plainer Westerns	460 - 520	460 - 520	500 - 550	480 - 530	380 - 580	400 - 560	380 - 490	400 - 480	Nuwara Eliyas	570 - 770	540 - 760	560 - 710	520 - 700	550 - 890	500 - 840	520 - 560	540	Brighter Udapussellawas	470 - 550	520 - 600	520 - 570	520 - 590	630 - 690	650 - 690	490 - 540	500 - 560	Other Udapussellawas	N/A	470 - 500	490 - 510	480 - 500	400 - 620	400 - 640	380 - 480	400 - 480	Best Uvas	520 - 590	520 - 660	550 - 650	540 - 590	650 - 1040	670 - 940	500 - 590	520 - 610	Other Uvas	460 - 510	460 - 500	490 - 540	480 - 530	380 - 640	400 - 660	390 - 480	400 - 500
QUOTATIONS IN (Rs/kg)	BOP		BOPF		PEKOE / FBOP		OP																																																																																								
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Other Uvas	460 - 510	460 - 500	490 - 540	480 - 530	380 - 640	400 - 660	390 - 480	400 - 500																																																																																							

**UNORTHODOX TEAS**

**HIGH GROWN**      *BP1s - Irregular. PF1s - Generally firm.*

**MEDIUM GROWN**      *BP1s - Irregular and firm. PF1s - Sold around last week's levels.*

**LOW GROWN**      *BP1s - Select high priced teas were easier, whilst the others were firm. PF1s - Commenced firm and eased Rs. 10 per kg by the close.*

<u>QUOTATIONS IN (Rs/kg)</u>	<u>BP 1</u>		<u>PF 1</u>	
<u>Sale Date</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>
High Grown	500 - 540	490 - 530	440 - 600	440 - 580
Medium Grown	N/A	430 - 470	440 - 520	430 - 540
Low Grown	530 - 610	450 - 550	520 - 710	520 - 710

**OFF GRADES**

**FGS1/FGS**      *Few select Best invoices were sold around last levels, whilst others showed a decline of Rs. 30-40 per kg. Low Grown in general were firm on last levels. CTC's - Few Best invoices gained Rs. 10-20 per kg, whilst others were firm on last levels.*

**BROKENS**      *BM's - Best varieties were firm on last levels, whilst the poorer sorts showed a decline of Rs. 10-20 per kg towards the closure. BP's in general were firm on last levels.*

**BOP1A**      *Select Best varieties firm to easier by Rs. 10-30 per kg. Bolder varieties easier by Rs. 10 -20 per kg and more on occasion due to less demand. Below Best irregularly lower. Poorer sorts remained firm to marginally lower by Rs. 10 - 20 per kg.*

<u>QUOTATIONS IN (Rs/kg)</u>	<u>HIGH</u>		<u>MEDIUM</u>		<u>LOW</u>	
<u>Sale Date</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>
Better Fannings (Orthodox)	470 - 570	450 - 650	460 - 520	460 - 520	470 - 530	450 - 540
Better Fannings (CTC)	N/A	N/A	480	500	N/A	520 - 540
Other Fannings (Orthodox)	400 - 480	370 - 450	380 - 460	370 - 470	380 - 480	370 - 470
Other Fannings (CTC)	420	420 - 430	380 - 410	400 - 420	350 - 420	350 - 410
Good Broken	440 - 610	450 - 620	480 - 650	470 - 610	470 - 620	460 - 560
Other Broken	390 - 470	370 - 480	380 - 470	370 - 460	390 - 480	370 - 470
Better BOP1As	430 - 470	410 - 450	470 - 530	440 - 550	440 - 670	430 - 700
Other BOP1As	400 - 420	380 - 400	400 - 460	390 - 430	400 - 430	380 - 420

**DUSTS**

**DUST1**      *High Grown Dust1's in the Best category firm to irregularly lower. Below Best declined Rs. 10-20 per kg following quality. Others and poorer sorts declined further. Best Mediums sold at last levels. Others declined Rs. 10-20 per kg. Select Best CTC's held firm. Best and Below Best too followed a similar trend. Others and poorer sorts declined Rs. 10 per kg and more. Best Low Grown sold at last levels. Others were irregular and mostly lower.*

**DUST**      *Clean secondaries sold at last levels. Below Best too followed a similar trend. Poorest on offer declined Rs. 10-20 per kg. CTC's were irregular and mostly lower. Few better Low Grown gained considerably following special inquiry and quality. Balance sold at last levels.*

<u>QUOTATIONS IN (Rs/kg)</u>	<u>HIGH</u>		<u>MEDIUM</u>		<u>LOW</u>	
<u>Sale Date</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>	<u>29/30 JUN</u>	<u>06/07 JUL</u>
Better Primary Dust (Orthodox)	540 - 960	530 - 920	510 - 560	520 - 570	550 - 670	550 - 680
Better Primary Dust (CTC) P. Dust	520 - 580	530 - 570	520 - 580	500 - 580	550 - 640	540 - 680
Below Best Primary Dust (Orthodox)	470 - 530	460 - 520	450 - 500	460 - 510	450 - 500	450 - 540
Other Primary Dust (CTC) P. Dust	480 - 510	470 - 520	430 - 490	430 - 490	450 - 550	430 - 530
Other Primary Dust (Orthodox)	380 - 460	390 - 450	390 - 440	400 - 450	360 - 390	330 - 440
Better Secondary Dust	440 - 500	480 - 580	430 - 480	430 - 470	450 - 570	520 - 720
Other Secondary Dust	350 - 430	380 - 460	320 - 420	340 - 420	380 - 440	380 - 480

\* Note. High & Medium quotations are a combination of **HIGH GROWNS** (Western High and Uva High) **MEDIUM GROWNS** (Western Medium and Uva Medium).

Contd...5







PUBLIC AUCTION / GROSS SALE AVERAGES

SALE NO : 25  
SALE OF : 29TH/ 30TH JUNE 2021

	2021				2020				2019			
	WEEKLY		TODATE		WEEKLY		TODATE		WEEKLY		TODATE	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	525.10	2.66	562.46	2.89	514.88	2.80	552.31	3.01	403.95	2.31	482.43	2.72
Western High Grown	550.58	2.79	609.47	3.14	546.74	2.97	604.17	3.29	457.21	2.62	550.98	3.11
CTC High Grown	490.55	2.49	537.84	2.77	511.46	2.78	560.18	3.05	429.26	2.46	475.18	2.68
High Grown (Summary)	542.47	2.75	596.03	3.07	537.83	2.93	588.72	3.21	441.88	2.53	531.65	3.00
Uva Medium Grown	538.74	2.73	575.89	2.96	556.76	3.03	592.38	3.23	417.35	2.39	511.70	2.89
Western Medium Grown	500.86	2.54	556.64	2.86	498.16	2.71	533.42	2.91	395.69	2.27	476.98	2.69
CTC Medium Grown	479.40	2.43	519.93	2.67	479.98	2.61	504.00	2.74	405.76	2.32	441.84	2.49
Medium Grown (Summary)	512.94	2.60	562.32	2.89	517.41	2.81	551.97	3.01	401.62	2.30	486.55	2.75
Orthodox Low Grown	630.93	3.20	666.13	3.43	677.22	3.68	686.65	3.74	523.08	3.00	601.01	3.39
CTC Low Grown	486.83	2.47	516.45	2.66	441.11	2.40	469.50	2.56	412.01	2.36	420.45	2.37
Low Grown(Summary)	623.18	3.16	657.15	3.38	658.18	3.58	668.68	3.64	513.22	2.94	588.88	3.32
Total	583.64	2.96	627.89	3.23	599.84	3.26	631.28	3.44	478.14	2.74	560.88	3.17

Source: Oanda Exchange Rates

Source: MSL - Averages

JUNE 2021  
TOGETHER WITH THE CORRESPONDING AVERAGES FOR 2020 & 2019

	2021				2020				2019			
	MONTH		TODATE		MONTH		TODATE		MONTH		TODATE	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	525.82	2.67	564.74	2.91	539.99	2.93	555.86	3.03	425.05	2.42	490.50	2.77
Western High Grown	563.37	2.86	614.75	3.16	586.40	3.18	609.41	3.32	471.72	2.68	556.66	3.14
CTC High Grown	479.58	2.44	534.27	2.75	526.75	2.86	556.32	3.03	415.66	2.36	469.69	2.65
High Grown (Summary)	550.44	2.79	596.94	3.07	567.11	3.08	584.10	3.18	458.55	2.61	534.54	3.02
Uva Medium Grown	538.48	2.73	573.32	2.95	568.41	3.09	591.74	3.22	443.97	2.52	516.11	2.91
Western Medium Grown	509.92	2.59	556.00	2.86	530.81	2.88	534.38	2.91	422.85	2.40	478.62	2.70
CTC Medium Grown	484.28	2.46	519.80	2.67	494.27	2.68	503.40	2.74	419.68	2.39	441.94	2.49
Medium Grown (Summary)	530.70	2.69	566.38	2.91	544.19	2.95	553.46	3.01	430.74	2.45	490.37	2.77
Orthodox Low Grown	629.80	3.20	666.30	3.43	672.16	3.65	687.00	3.74	534.25	3.04	601.09	3.39
CTC Low Grown	487.79	2.48	515.92	2.65	465.41	2.53	469.74	2.56	411.22	2.34	420.87	2.38
Low Grown(Summary)	620.09	3.15	654.73	3.37	655.97	3.56	666.83	3.63	526.52	2.99	588.98	3.32
Total	586.51	2.98	626.45	3.22	612.67	3.33	627.85	3.42	494.48	2.81	561.14	3.17

Source: SLTB / Oanda Exchange Rates



BANGLADESH AUCTION

SALE OF - 05TH JULY 2021 (SALE NO. 9)

CTC LEAF: 31,976 packages of Current Season & 105 packages of Old Season teas on offer met with quite a fair demand.

BROKENs: All well made Broken s met with a gooddemand although prices eased a little. Medium varieties witnessed a fair demand at lower rates. Plain and BLFs met with a selective demand and where sold declined by upto Tk.5/-.

FANNINGS: Best Fannings witnessed a fairly gooddemand at lower rates declining by Tk.3/- to Tk.5/- over last. Other varieties saw a fairly good demand and were about steady. Plain and BLFs met with a selective demand and where sold declined by upto Tk.5/-.

CTC DUST: 11,201 packages of Current Season & 45 packages of Old Season teas on offer met with quite a fair demand. Good liquoring Dusts met with a good demand at slightly easier rates particularly CDs which declined upto Tk.15/-. Others witnessed a fair demand at lower rates. Plain and BLF met with a selective demand with more withdrawals compared to last. Blenders were the mainstay of the Dust market whilst Loose tea buyers lent only fair support.

COMMENTS: Today's sale was held amidst a strict lockdown where a fewer number of buyers participated. However, Blenders were active but there was less competition. As a result, price levels declined a little with the exception of best liquoring teas which continued to sell well. Dusts were an easier market.

Our catalogue ( Sale 09 ): Avg: Tk 211.73, Sold 74.8% & Sale 08 ) Avg: Tk 212.09, sold 87.8%.

QUOTATIONS	BROKENs		FANNINGS
Large	2.45-2.55nom	Best	2.56-2.65
Medium	2.39-2.45	Good	2.45-2.50
Small	2.41-2.48	Medium	2.39-2.42
Plain	2.21-2.33	Plain	2.21-2.33
BLF	1.85-2.09	BLF	1.85-2.09

Courtesy - National Brokers Limited.

MALAWI AUCTION

SALE OF - 07TH JULY 2021 (SALE NO. 27)

There was fair demand at irregular levels with PD continue neglected.

BP1 were barely steady with old lines neglected.

PF1 met fair but selective interest, better invoices were firm to 2 USC down on last.

Balance were not supported.

PF1SC were generally firm on last.

PD continued to be neglected.

D1 - N/A

Secondary teas were generally firm on last.

Courtesy - Tea Brokers Central Africa Limited.

KOLKATA AUCTION

SALE OF - 06TH & 07TH JULY 2021 (SALE NO. 27)

Good demand. Select Assams are selling at barely steady levels. Remainder irregular and are tending easier. Western India active. Hindustan Unilever operating. Tata Consumer Product operating. Exporters very Selective so far.

Courtesy - Associated Brokers Pvt. Ltd., Kolkata.

JAKARTA AUCTION

SALE OF - 07TH JULY 2021 (SALE NO. 27)

Total sale volumes improved to 7,760 packages. There was fair general demand at irregular rates.

ORTHODOX TEA

Beter/best Orthodox were a bright feature of the sale and were mostly dearer following competition. Good medium lines met with a fair demand but eased further with fair withdrawals. Medium types were often difficult of sale with some withdrawals. Plain varieties met with only a little interest with heavy withdrawals.

CTC TEA

CTC met fair buyers' interest on better/best lines sold about steady. Medium lines were an easier market with quite fair withdrawals.

Courtesy - Sinar Maluku - Jakarta

GUWAHATI AUCTION

SALE OF - 07TH JULY 2021 (SALE NO. 27)

Good demand for good and best Assams at around last levels. Fair demand for the medium Assams and BLF at steady to easier rates. Cachars not yet on offer. HUL/Western India operating.TCPL/Exporters/North Indian buyers selective.

Courtesy - Associated Brokers Private Ltd., Guwahati.

COCHIN AUCTION

SALE OF - 06TH JULY 2021 (SALE NO. 27)

CTC DUST

DEMAND : Fair (66% sold)

MARKET: Good liquoring teas lower by Rs.2/- to 5/- and witnessed lot of withdrawal. Medium and plainer teas lower by Rs.5/- to 7/- and some times more and witnessed heavy withdrawal due to low bid or lack of bid.

BUYING PATTERN : Avt lent useful support. Kerala state civil supplies, Encils global beverages and one major packeteer lent fair support Devgiri tea & produce and Indco serve did not operate. Kerala loose tea traders and up country buyers subdued. Some export enquiry noticed at bottom of the market.

ORTHODOX DUST

DEMAND: Less (46% sold)

MARKET: Lower and lot of teas outlisted.

BUYING PATTERN: Exporters and up country buyers absorbed the small quantity of Orthodox Dust sold.

Courtesy - Forbes, Ewart & Figgis Pot. Ltd., Cochin.

MOMBASA AUCTION

The above market report details were not available at the time of printing this publication.

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	May	34.2	28.6	30.4	131.3	103.1	134.7	-28.2	31.6
Bangladesh	May	7.65	8.66	6.28	16.28	12.85	12.20	-3.43	-0.65
North India	May	112.3	76.0	77.4	246.8	133.6	177.9	-113.2	44.3
South India	May	22.0	20.7	24.3	75.5	76.6	97.1	1.1	20.5
Kenya	Apr	26.13	49.65	44.29	132.42	208.22	185.28	75.8	-22.94
Malawi	Apr	7.37	6.38	6.42	28.5	27.04	28.63	-1.46	1.59

CATALOGUES

SALE NO. 28 SCHEDULED FOR 19TH/20TH JULY 2021

The Ex Estate catalogue closed on 1st July 2021 excluding violations. The Main sale catalogues too closed on 1st July 2021 excluding violations.

SALE NO. 29 SCHEDULED FOR 27TH/28TH JULY 2021

The Ex Estate and Main sale catalogues are scheduled to close on 8th July 2021.

SALE NO. 30 SCHEDULED FOR 3RD/4TH AUGUST 2021

The Ex Estate and Main sale catalogues are scheduled to close on 15th July 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 27 SCHEDULED FOR 13TH/ 14TH JULY 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	831	956,149	Leafy	Closed on	25/06/2021	Violations Excluded
High & Medium	1,727	877,728	Semi Leafy	Closed on	25/06/2021	Violations Excluded
Leafy	2,364	1,079,426	Tippy	Closed on	25/06/2021	Violations Excluded
Semi Leafy	1,737	833,459	OTHER MAIN SALE CATALOGUES			
Tippy	2,267	1,176,600	High & Medium	Closed on	25/06/2021	Violations Excluded
Premium Flowery	381	66,532	Dust	Closed on	25/06/2021	Violations Excluded
Off Grades	2,480	1,471,411	Premium Flowery	Closed on	25/06/2021	Violations Excluded
Dust	617	642,932	Off Grades	Closed on	25/06/2021	Violations Excluded
TOTAL	12,404	7,104,237	BOP1A	Closed on	25/06/2021	Violations Excluded
Re-print	1,120	649,166	Ex Estate	Closed on	25/06/2021	Violations Excluded

No of Pkgs : 189,473

CTC : 11,360 Pkgs - 606,759 kgs

SALE NO. 27 - SALE OF 14TH/ 15TH JULY 2020

BUYERS' PROMPT : 20/07/2021

Lots : 11,771Re-print Lots : 727

SELLERS' PROMPT : 22/07/2021

Quantity : 6,892,606 kgsRe-print Quantity : 391,876 kgs

SALE NO : 28 SCHEDULED FOR 19TH/ 20TH JULY 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	825	958,321	Leafy	Closed on	01/07/2021	Violations Excluded
High & Medium	1,785	907,881	Semi Leafy	Closed on	01/07/2021	Violations Excluded
Leafy	2,242	980,703	Tippy	Closed on	01/07/2021	Violations Excluded
Semi Leafy	1,723	828,896	OTHER MAIN SALE CATALOGUES			
Tippy	2,010	1,018,934	High & Medium	Closed on	01/07/2021	Violations Excluded
Premium Flowery	332	59,758	Dust	Closed on	01/07/2021	Violations Excluded
Off Grades	2,333	1,342,117	Premium Flowery	Closed on	01/07/2021	Violations Excluded
Dust	708	716,336	Off Grades	Closed on	01/07/2021	Violations Excluded
TOTAL	11,958	6,812,946	BOP1A	Closed on	01/07/2021	Violations Excluded
Re-print	1,744	1,002,144	Ex Estate	Closed on	01/07/2021	Violations Excluded

No of Pkgs : 180,667

CTC : 11,275 Pkgs - 601,462 kgs

SALE NO. 28 - SALE OF 21ST/ 22ND JULY 2020

BUYERS' PROMPT : 26/07/2021

Lots : 11,650Re-print Lots : 1,517

SELLERS' PROMPT : 27/07/2021

Quantity : 6,680,735 kgsRe-print Quantity : 806,321 kgs

SALE NO : 27 SCHEDULED FOR 13TH/ 14TH JULY 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	13TH JULY 2021	
CTB	LC	LC	Semi Leafy	12.00pm
JK	AS	CTB	Tippy Teas	02.00pm
LC	MB	EB	Leafy Teas	02.30pm
BC	EB	JK	Main Sale-High & Medium	02.45pm
MB	FW	AS	14TH JULY 2021	
AS	CTB	MB	Premium Flowery	10.00am
FW	BC	FW	Ex-Estate	10.40am
EB	JK	BC	BOP1A	11.15am
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			Off Grades	03.00pm
JK - John Keells PLC			Dust	03.30pm
BC - Bartleet Produce Marketing (Pvt) Ltd				
EB - Eastern Brokers Ltd				
AS - Asia Siyaka Commodities PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				
LC - Lanka Commodity Brokers (Pvt) Ltd				
CTB - Ceylon Tea Brokers PLC				